

FIRST MEETING CHECKLIST

THIS CHECKLIST IS A GREAT STARTING POINT FOR PREPARING FOR A FIRST APPOINTMENT OR PHONE CALL WITH A FAMILY LAWYER FOR ANY ISSUES RELATING TO SEPERATION.

BRINGING AS MANY OF THESE DOCUMENTS OR DETAILS TO THE FIRST MEETING AS POSSIBLE, WHILST NOT NECCESARY, WILL ENSURE YOU GET MAXIMUM VALUE AND EFFICIENCY FROM YOUR MEETING

FINANCIAL

DOCUMENTS TO BRING

- LAST THREE TAX RETURNS
- SUPERANNUATION BALANCE
- BANK ACCOUNT BALANCES (INCL. PARTNERS)
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- BANK ACCOUNT BALANCES (INCL. PARTNERS)
- DETAILS OF PROPERTIES OWNED BY EITHER PARTY
- DETAILS OF ANY SIGNIFICANT CASH PAYMENTS RECIEVED BY EITHER PARTY)INHERITANCES, GIFTS, LOTTO WINS ETC.)
- BUSINESS VALUATIONS (IF ANY)
- ESTIMATED VALUE OF VEHICLES

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CHILD MATTERS

INFO TO BRING

- NAMES AND DATE OF BIRTH (FOR EACH CHILD)
- ANY RELEVANT MEDICAL INFORMATION
- SCHOOL PROGRESS AND/OR LEARNING DIFFICULTIES

DOCUMENTS TO BRING

- DHHS AND/OR POLICE REPORTS
- A COPY OF ANY INTERVENTION ORDERS
- PSYCHOLOGIST AND/OR MEDICAL REPORTS
- CERTIFICATES OF ATTENDANCE AND/OR MEDIATION